

(1)(a) Statement showing Shareholding Pattern

Name of the Company: MOREPEN LABORATORIES LIMITED			
Scrip Code, Name of the scrip, class of security: MOREPENLAB - EQ			
Quarter ended: 31-12-2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	0%	0%
Held by public			
Total	NIL	0%	0%
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	0%	0%
Held by public	9735201 [0.01% Optionally Convertible Preference Shares]	100%	9.76%
Total	9735201	100%	9.76%
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	0%	0%
Held by public	NIL	0%	0%
Total	NIL	0%	0%
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		49,85,02,208 Equity Shares of Rs.2/- each aggregating Rs. 99,70,04,416/- 22,30,000 Preference Shares of Rs.100/- each aggregating to Rs.22,30,00,000/-	
TOTAL :		Rs. 1,22,00,04,416/-	

For Morepen Laboratories Ltd.

(Signature)
Company Secretary

(f) Foreign Institutional Investors	2	58530000	0	13.012	13.012	N.A.	N.A.
(g) Foreign Venture Capital Investors	0	0	0	0	0	N.A.	N.A.
(h) Any Other (specify) FDI	0	0	0	0	0	N.A.	N.A.
Sub Total (B)(1)	26	87382510	22258345	19.427	19.427	N.A.	N.A.
(2) Non-Institutions							
(a) Bodies Corporate	785	21232451	19461407	4.72	4.72	N.A.	N.A.
(b) Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lac	130183	155117512	106070241	34.484	34.484	N.A.	N.A.
(b) Individuals- ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lac.	142	24442584	24019356	5.434	5.434	N.A.	N.A.
(c) Any other (specify) Non-resident Indian/OCB	269	4588712	4588712	1.02	1.02	N.A.	N.A.
(d) Any other (specify) Clearing Member	108	1419716	1419716	0.316	0.316	N.A.	N.A.
(e) Any other (specify) Trust	7	271130	271130	0.06	0.06	N.A.	N.A.
(f) Any other (specify) foreign bodies corporates	0	0	0	0	0	N.A.	N.A.
(g) Any Other (specify) EMPLOYEE	0	0	0	0	0	N.A.	N.A.
(h) Any Other (specify) PAKISTANI SHARE-HOLDERS	0	0	0	0	0	N.A.	N.A.
(i) Any Other (specify) DIRECTORS & THEIR RELATIVES	0	0	0	0	0	N.A.	N.A.
Sub Total (B)(2)	131494	207072105	155830562	46.034	46.034	N.A.	N.A.
TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)	131520	294454615	178088907	65.461	65.461	N.A.	N.A.
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED							
(a) DEPOSITORY RECEIPTS	0	0	0	0	0	N.A.	N.A.
Sub Total (C)(1)	0	0	0	0	0	N.A.	N.A.
TOTAL SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED (C)=(C)(1)	0	0	0	0	0	N.A.	N.A.
Grand Total (A) + (B) + (C)	131576	449826203	182920495	100	100	610000	0.534

For Morepen Laboratories Ltd


(Rahul)
Company Secretary

MOREPEN LABORATORIES LIMITED

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY

PROMOTOR 31/12/2012

PROMOTOR 31/12/2012		TOTAL SHARES HELD		SHARES OTHERWISE ENCU		PLEDGED OR		DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE		
Sr. No.	FOLIO	DPID-CLID	NAME OF THE SHAREHOLDER	NUMBER	AS A % OF GRAND TOTAL (A+B+C)	NUMBER	AS A % (VI)=VIII* 100	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAU (I)(a)	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS HELD	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % TOTAL NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF THE SAME CLASS	(XII)
(I)			(II)	(III)	(IV)	(V)	(VI)=VIII* 100	(VII)	(VIII)	(IX)	(X)	(XI)		
1		IN30001110548889	SEED SECURITIES & SERVICES PVT.LTD	1160	0.00	0	0	0.00						0.00
2		IN30112715180054	P.L.SURI	400000	0.09	0	0	0.00						0.09
3		IN30072410026203	KUM. SARA SURI	5000	0.00	0	0	0.00						0.00
4	31741	IN30072410147614	GULFY SURI	1150000	0.26	0	0	0.00						0.26
5		IN30072410028317	MASTER RAJAS SURI	155000	0.03	0	0	0.00						0.03
6		IN30072410030364	MASTER ARJUN SURI	5000	0.00	0	0	0.00						0.00
7		IN30072410030356	BABY KANAK SURI	5000	0.00	0	0	0.00						0.00
8		IN30072410051638	AANANDI SURI	50000	0.01	0	0	0.00						0.01
9		IN30072410030918	BABY AAKRITI SURI	55000	0.01	0	0	0.00						0.01
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for Morepen Laboratories Ltd

(Rahul)

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10		IN30001110548864	SCOPE CREDITS & FINANCIAL SERVICES PVT.LTD	610735	0.14	610000	0.136	0.14						0.14
11		IN30001110457630	FINANCIAL SERVICES PVT. LTD	502560	0.11	0	0	0.00						0.11
12		IN30001110457621	CONCEPT CREDITS & CONSULTANTS PVT. LTD	400200	0.09	0	0	0.00						0.09
13		IN30001110548872	EPITOME HOLDINGS PVT.LTD	820	0.00	0	0	0.00						0.00
14		IN30072410022095	LIQUID HOLDINGS PVT. LTD.	3000	0.00	0	0	0.00						0.00
15		IN30001110457605	REACT INVESTMENTS & FINANCIAL SERVICES PVT LTD	4045	0.00	0	0	0.00						0.00
16		IN30001110457648	FINANCIAL SERVICES PVT. LTD.	315	0.00	0	0	0.00						0.00
17		IN30001110457592	FINANCIAL SERVICES PVT. LTD	2075	0.00	0	0	0.00						0.00
18		IN30001110457613	FINANCIAL SERVICES PVT. LTD.	575925	0.13	0	0	0.00						0.13
19		IN30112715180062	SANJAY SURI	3510	0.00	0	0	0.00						0.00
20		IN30112715208405	KANTA SURI	1510	0.00	0	0	0.00						0.00
21		IN30001110414578	SERVICES & INVESTMENTS PVT.LTD	5575	0.00	0	0	0.00						0.00
22		IN30072410138873	SUSHIL SURI	201560	0.05	0	0	0.00						0.05
23		IN30072410138865	PRADUMAN LAL SURI	2990	0.00	0	0	0.00						0.00
24		IN30112715180046	ARUN SURI	3510	0.00	0	0	0.00						0.00
25	0028598		ANJU SURI	500	0.00	0	0	0.00						0.00
26	0031622		SNAJAY SURI	1413730	0.31	0	0	0.00						0.31
27	0031623		VARUN SURI	3052357	0.68	0	0	0.00						0.68
28	0031625		ANUBHAV SURI	736824	0.16	0	0	0.00						0.16
29	0031626		AANCHAL SURI	685922	0.15	0	0	0.00						0.15
30	0031627		KANAK SURI	992060	0.22	0	0	0.00						0.22
31	0031628		ARJUN SURI	92060	0.02	0	0	0.00						0.02
32	0031629	IN30072410026182	ARUN SURI & SONS (HUF)	45310	0.01	0	0	0.00						For Arun SURI


 Company Secretary

33	0031630		SOLACE INVESTMENT & FINANCIAL SERVICES P LTD	11006865	2.45	0	0	0.00					2.45
34	0031631		BROOK INVESTMENT & FINANCIAL SERVICES P LTD	11156692	2.48	0	0	0.00					2.48
35	0031632		CONCEPT CREDITS & CONSULTANTS P LTD	11447524	2.55	0	0	0.00					2.55
36	0031633		SCOPE CREDITS & FINANCIAL SERVICES P LTD	11464670	2.55	0	0	0.00					2.55
37	0031634		MID MED FINANCIAL SERVICE P LTD	11468238	2.55	0	0	0.00					2.55
38	0031635		REACT INVESTMENT & FINANCIAL SERVICE P LTD	11438089	2.54	0	0	0.00					2.54
39	0031636		SOLITARY INVESTMENT & FINANCIAL SERVICE P LTD	11613730	2.58	0	0	0.00					2.58
40	0031637		SEED SECURITIES & SERVICES PRIVATE LTD	10827620	2.41	0	0	0.00					2.41
41	0031717		ANJU SURI	5185869	1.15	0	0	0.00					1.15
42	0031732	IN30112715208430	SUSHIL SURI	5501510	1.22	0	0	0.00					1.22
43	0031735	IN30112715208421	SHALU SURI	20522250	0.46	0	0	0.00					0.46
44	0031736		P L SURI	2000000	0.45	0	0	0.00					0.45
45	0031737		SUSHIL SURI SONS HUF	1000000	0.22	0	0	0.00					0.22
46	0031738	IN30112715924061	SONIA SURI	3679718	0.82	0	0	0.00					0.82
47	0031739	IN30112715162784	MAMTA SURI	3004000	0.67	0	0	0.00					0.67
48	0031740	IN30112715208448	SUNITA SURI	3188730	0.71	0	0	0.00					0.71
49	0031742		SANJAY SURI SONS HUF	2100000	0.47	0	0	0.00					0.47
50	0031743		SARA SURI	700000	0.16	0	0	0.00					0.16
51	0031744		ANNANDI SURI	700000	0.16	0	0	0.00					0.16
52	0031745		ARJUN SURI	600000	0.13	0	0	0.00					0.13
53	0031746		ARUN SURI SONS	1500000	0.33	0	0	0.00					0.33
54	0031747		SQUARE INVESTMENT AND FINANCIAL SERVICE P LTD	10600000	2.36	0	0	0.00					2.36
55	0031734	IN30072410028325	K. B. Sun & Sons(HUF)	972830	0.22	0	0	0.00					0.22
56	0031748		EPITOME HOLDINGS P LTD	11000000	2.45	0	0	0.00					2.45
TOTAL				155371588	34.54	610000	0.14	0.14					34.54

For Macrepen Laboratories Ltd

Company Secretary

MOREPEN LABORATORIES LIMITED

(c)(i) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY

PUBLIC AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES. 31/12/2012

				DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL)
Sr. No.	FOLIO	DPID-CLID	NAME OF THE SHAREHOLDER	NO OF SHARES	SHARES AS A % OF TOTAL NUMBER OF GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA OF WARRANTS HELD ABOVE}	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD THE SAME CLASS	% w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS
1		IN30081210000012	LIFE INSURANCE CORPORATION OF INDIA	8289765	1.843			1.843
2	0031825		G L INDIA MAURITIUS III LTD	38530000	8.566			8.566
3	0031852		JETTY CAPITAL LIMITED	20000000	4.446			4.446
4	0041136	IN30072410155560	MOREPEN LABORATORIES LIMITED - "UNCLAIMED"	5814376	1.293			1.293
TOTAL				72634141	16.148			16.148

For Morepen Laboratories Ltd.

(Signature)
(Rahul)
 Company Secretary

MOREPEN LABORATORIES LIMITED

I (c)(ii) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY

PUBLIC' AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES. 31/12/2012

Sl. No.	FOLIO	DPID-CLID	NAME OF THE SHAREHOLDER	NO OF SHARES	SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (i)(a) ABOVE}	DETAILS OF WARRANTS	DETAILS OF CONVERTIBLE SECURITIES	DETAILS OF DILUTED SHARE CAPITAL	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF
1	0031825		G L INDIA MAURITIUS III LTD	38530000	8.566				8.566
TOTAL				38530000	8.566				8.566

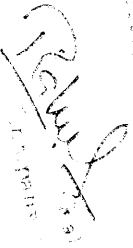
for Morepen Laboratories Ltd.

(Rahul)
Company Secretary

MOREPEN LABORATORIES LIMITED

I (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES 31/12/2012

Sr. No.	FOLIO	DPID-CLID	NAME OF THE SHAREHOLDER	LOCKED SHARES	% OF TOTAL
1	NA		NA	0	0
TOTAL				0	0

For MOREPEN LABORATORIES LIMITED

 Authorized Person

MOREPEN LABORATORIES LIMITED

(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) as on 31-12-2012

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of underlying shares of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ADR	0	0	0
2	GDR	0	0	0
TOTAL		0	0	0

For Morepen Laboratories Ltd.

 **(Rahul)**
Company Secretary