

(1)(a) Statement showing Shareholding Pattern

Name of the Company: MOREPEN LABORATORIES LIMITED			
Scrip Code, Name of the scrip, class of security: MOREPENLAB – EQ, SCRIP CODE 500288			
Quarter ended: 30-09-2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	0%	0%
Held by public			
Total	NIL	0%	0%
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	0%	0%
Held by public	9735201 [0.01% Optionally Convertible Preference Shares]	100%	9.76%
Total	9735201	100%	9.76%
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	0%	0%
Held by public	NIL	0%	0%
Total	NIL	0%	0%
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
49,85,02,208 Equity Shares of Rs.2/- each aggregating to Rs.22,30,00,000/-		Rs. 99,70,04,416/-	
22,30,000 Preference Shares of Rs.100/- each aggregating to Rs.22,30,00,000/-		-----	
TOTAL :		Rs. 1,22,00,04,416/-	
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For Morepen Laboratories Ltd


(Rahul)
Company Secretary

(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON
MOREPEN LABORATORIES LIMITED

SCRIP CODE: Y QUARTER ENDED: 30/09/2012

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Shares of total otherwise encumbered	Pledged or
					As a percentage of (A+B)	As a percentage of (A+B+C)	a Number of shares
							As a percentage
I	II	III	IV	V	VI	VII	VIII
							IX

(A) SHAREHOLDING OF PROMOTER AND PROMOTER GROUP

(1) Indian

(a) Individuals (HUF)	35	41241750	2724678	9.168	9.168	0	0
(b) Central Gov/State gov	0	0	0	0	0	0	0
(c) Bodies Corporate	21	114129838	2106410	25.372	25.372	610000	0.534
(d) Financial Inst. Banks	0	0	0	0	0	0	0
(e) Any Other (Specify)	0	0	0	0	0	0	0
	56	155371588	4831088	34.54	34.54	610000	0.534

(2) Foreign

(a) Individuals nri/ Individuals/Foreign	0	0	0	0	0	0	0
(b) Bodies Corporate	0	0	0	0	0	0	0
(c) Institutions	0	0	0	0	0	0	0
(d) Any Other (specify) GROUP HOLDING	0	0	0	0	0	0	0
Sub Total (A)(2)	0	0	0	0	0	0	0
TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP	56	155371588	4831088	34.54	34.54	610000	0.534
(A)=(A)(1)+(A)(2)							

(B) PUBLIC SHAREHOLDING

(1) Institutions

(a) Mutual Funds/UTI	0	0	0	0	0	0	N.A.
(b) Financial Inst/Banks	15	6367940	400	1.416	1.416	0	N.A.
(c) Central Government(s) state Government(s)	0	0	0	0	0	0	N.A.
(d) Venture Capital Funds	0	0	0	0	0	0	N.A.
(e) Insurance Companies	9	22484570	22257945	4.999	4.999	0	N.A.

For Morepen Laboratories Ltd.

(Rahul)
Company Secretary

(f) Foreign Institutional Investors	2	58530000	0	13.012	13.012	N.A.	N.A.
(g) Foreign Venture Capital Investors	0	0	0	0	0	N.A.	N.A.
(h) Any Other (specify) FDI	0	0	0	0	0	N.A.	N.A.
Sub Total (B)(1)	26	87382510	22258345	19.427	19.427	N.A.	N.A.
(2) Non-Institutions							
(a) Bodies Corporate	793	20186403	18415359	4.488	4.488	N.A.	N.A.
(b) Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lac	131378	156907734	106807490	34.882	34.882	N.A.	N.A.
(b) Individuals- ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lac.	136	22187822	22370064	4.933	4.933	N.A.	N.A.
(c) Any other (specify) Non-resident indian./OCB	279	4765569	4765569	1.059	1.059	N.A.	N.A.
(d) Any other (specify) Clearing Member	95	2753447	2753447	0.612	0.612	N.A.	N.A.
(e) Any other (specify) Trust	7	271130	271130	0.06	0.06	N.A.	N.A.
(f) Any other (specify) foreign bodies corporates	0	0	0	0	0	N.A.	N.A.
(g) Any Other (specify) EMPLOYEE	0	0	0	0	0	N.A.	N.A.
(h) Any Other (specify) PAKISTANI SHARE-HOLDERS	0	0	0	0	0	N.A.	N.A.
(i) Any Other (specify) DIRECTORS & THEIR RELATIVES	0	0	0	0	0	N.A.	N.A.
Sub Total (B)(2)	132688	207072105	155383059	46.034	46.034	N.A.	N.A.
TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)	132714	294454615	177641404	65.461	65.461	N.A.	N.A.
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED							
(a) DEPOSITORY RECEIPTS	0	0	0	0	0	N.A.	N.A.
Sub Total (C)(1)	0	0	0	0	0	N.A.	N.A.
TOTAL SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED (C)=(C)(1)	0	0	0	0	0	N.A.	N.A.
Grand Total (A) + (B) + (C)	132770	449826203	182472492	100	100	610000	0.534

For Murepen Laboratories Ltd

Rahul
(Rahul)
Company Sec. Officer